

Life Happens Checklist

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When life happens, I promise to never forget to do something every day to move my business forward. On those days I will commit to doing at least 3 things from this list.

Activity	Note
Call and have 5 two-way conversations with FSBOs	
Call and have 5 two-way conversations with expired property owners	
Call and have 5 two-way conversations with cash offer leads	
Schedule an open house for the upcoming weekend and call and invite 5 clients personally	
Visit 5 local businesses, drop off promotional material/business card AND get contact info	
Follow up with those local businesses and ask for partnership opportunities	
Text 10 people about the latest interest rates or news from NAR emails	
Update your Zillow profile, adding the team and a bio, then share the link with 5 potential clients and ask for feedback.	
Do a 10 minute Facebook or IG Live & talk about home owner live for 10 minutes and talked about home ownership, home selling, or investment opportunities.	
Post in 5 Facebook groups and ask who wants to learn more about home ownership? Ex: What if I told you that you could buy a house for what you are already spending in rent?	
Knock on doors, until you have 5 two-way conversations	
Mail out the golden letter to 10 people	
Email 10 property reports for sellers	
Add 10 sellers to eProperty watch in MLS	
Add 10 new people to your database	
Make 10 care calls to people in your database	
Call 10 Command contacts and update their address, birthday, and ask for referrals	
Knock on 3 doors from the Exprireds list that are listed as DNC	
Shadow an agent on a listing or buyer presentation	
Mail out 10 handwritten "Thank You" cards to people you have spoken with or want to say thank you to/show appreiciation for	
Intentionally connect with 5 agents across the country to become a referral partner, add them to command.	
Tour 3 new listings in your neighborhood and feature one on your Facebook page using a Command landing	
Introduce yourself to 3 potential lender partners via email, FaceBook, LinkedIn, etc. & request information on current and upcoming loan programs	